KEY FEATURES

A few clicks & you’re done! Create and send out invoices to every member in a few minutes. When PMailing invoices, a link can be sent to members to pay on-line with a credit card.

◊ Generate and send detailed invoices to members, track payments and collect payments on-line via credit cards.
◊ Live member data for billing accuracy
◊ Secured administrative access to limited individuals in your club or district.
◊ Define your own chart of accounts, starting from two templates to add or delete accounts from.
◊ Double-entry accounting system supports cash and accrual accounting methods
◊ QuickBooks (TM) integration for easy exports
◊ Reporting: Keep Your Organization Informed
◊ Project tracking
◊ And so much MORE ....

WHY CHOOSE FINANCE

DACdb Finance: It is a Full accounting software program a Club or District can use it to manage the club/district dues, expenses and keep track of daily transactions. The Club or District can use it to invoice members, pay bills, generate reports for planning. Think of it as QuickBooks (TM) for Rotary organizations.

Work From Anywhere: Turn a spare moment into a productive minute. Send invoices or reconcile accounts anywhere you happen to be.

Share books with Club Leadership: Your Club Leadership can access your books remotely to answer questions, fix problems, and do anything needed to get you ready for a meeting.

ANALYTICS

Over 30 reports in which to analyze the Club/Districts Financial data.

SUPPORT

We provide value – our support services focuses on treating customers well, answering questions, and exceeding their expectations.

DATA SECURITY

As a RI Licensed vendor DACdb complies with the GDPR and California’s CCPA privacy program.

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